



HR TRANSFORMATION: Delivery Roadmaps

IDC believes it is the responsibility of HR to address and deliver key elements of digital transformation, as well as transforming the HR function itself.

To aid organizations in this process, IDC has identified five key trends and actions that support digital transformation and the development of HR.

This tool enables HR professionals to understand the delivery roadmaps for realizing these key transformation objectives, starting today.

Most notably, how to follow a logical approach to delivery change:

Establish
Needs

Create a
Coalition

Define
Tools

Deliver
Status

Empowering HR Across the Business

By empowering managers and employees with self-service HR tools, organizations can streamline processes and free up HR resources to focus on transformation

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PHASE
1

Understanding Your Company Needs

What you have:

LOB managers have to interface with HR to get information on everything: from KPIs to training programs to time off.

HR departments don't have time or resources to micromanage the workforce.

C-suite treats the CHRO as a back-office manager without business impact.

Employees have to jump through hoops to get even basic HR tasks done.

What you want:

Empower LOB managers with real-time control and an overview of their workforce.

Enable HR to focus on long-term challenges and drive cultural change.

C-suite wants the HR department to future-proof the business.

Employees want more self-service and more control over their HR tasks.

PHASE
2

Forming a Working Group for Change

Ensure C-suite and IT support

Drive the HR empowerment agenda up the business and outline the impact and value to top-level objectives: productivity, agility, innovation, expansion, cost-control, talent retention and attraction, as well as knowledge management.

Create task groups to lead key elements

Create agents of change and pick elements of the business with rapid turnover, or demand for self-service. Where are the quick wins and the proof of concepts that can be rolled out to the wider business?

Explain and communicate change

Create a "burning platform" as to why HR capability needs to be distributed: digital transformation, changing business models, new ways of working, empowering and engaging employees. Demonstrate the benefits of change for the wider workforce.

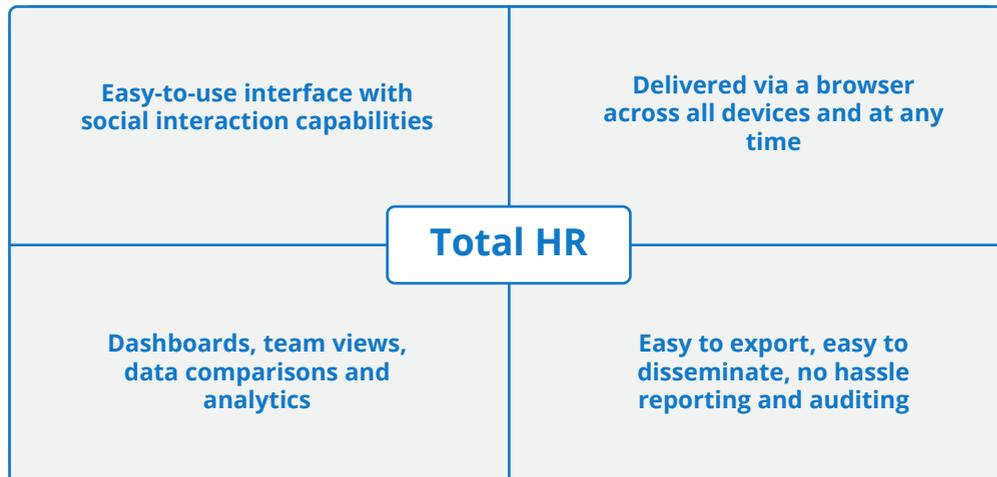
Determine investment to meet goals

What do you have and what's missing? Quickly establish the tools and systems that can make or break success in distributing HR across elements of the business now and the entire business in the future.

PHASE
3

Defining the HR Applications Needed

Empowering HR across the business requires tools that address the following:



PHASE
4

Understand Progress and Deliver Results

Collect Frequent and Consistent Feedback

Ensure C-suite and LOB managers, as well as IT, provide constant inputs

Ensure employees and HR itself are given the opportunity to feedback on progress, on what's working well and what is not ...

Communicate Regularly with Stakeholders

Publicize the wins and the achievements of the change program and what they are delivering to the business

Set realistic and continuous goals. Show where and how these were met, then expand and progress on from them

Reshape and Recalibrate HR Metrics

Bring engagement and satisfaction to the top of the measurement pile

Demonstrate productivity as a key outcome of HR transformation

Impactful HR Decision Making

The use of analytics throughout the employee life cycle enables organizations to identify issues and drive increased levels of productivity and engagement

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PHASE 1 Understanding Your Company Needs

What you have:

LOB managers with limited visibility on KPIs, goals, progress, and team data. Role assignment is intuitive.

HR departments do not have data-driven insights into the workforce, performance, and objectives, including issues.

Leadership lack access to centralized HR data and struggle to make decisions. The result is a limited ability to foster long-term planning.

What you want:

LOB managers empowered with analytics for optimal role assignment and the design of recruitment policy.

Transparency in the pockets of disengagement, attrition, and performance issues.

Senior managers with deep analytics to identify risks associated with succession planning and specific skill retention.

PHASE 2 Forming a Working Group for Change

Demonstrate the business outcomes of analytics

Show the wider business the power of deeper understanding of the workforce. Demonstrate how one clear view of HR will drive business outcomes, specifically productivity, innovation, and agility, and contribute to overall success.

Interface with IT to ensure access to data

Success in this area rests with accessing the right data, quickly and accurately, and with consistency. Ask IT how "we" can create a powerful and scalable approach to working with HR data.

Determine the LOB and HR requirements

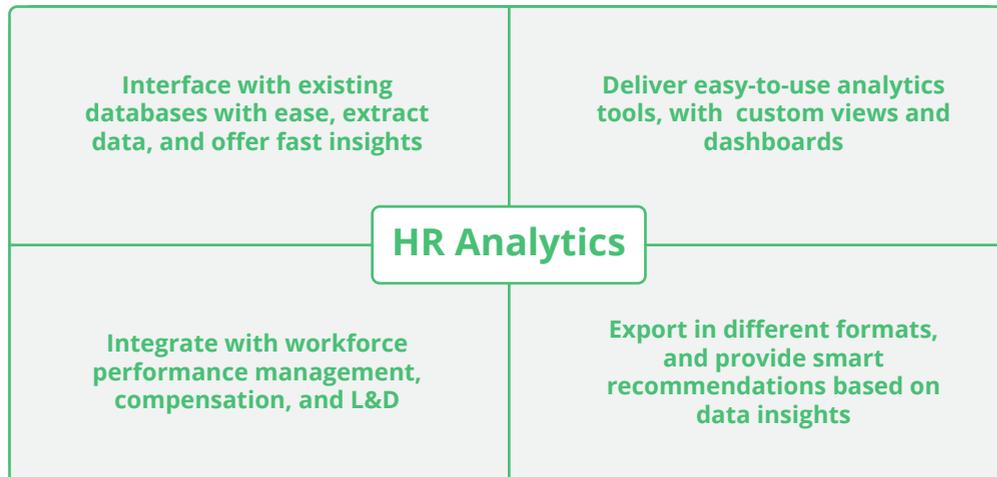
Determine what the bigger picture view of HR needs to be. What will it predominantly be used for and how will it deliver on business requirements? What can we use to be proactive and pre-emptive in HR decision making? What data is required?

Invest in a tool that makes HR more impactful

Focus on the HR investments that drive positive business outcomes. Also focus on pain points (talent, resource, agility). How can we plan our workforce future and maintain high performance?

PHASE 3 Defining the HR Applications Needed

Impactful HR decision making requires HR tools that address the following:



PHASE 4 Understand Progress and Deliver Results

Compare and Contrast Insights With the Past

Provide insight to HR, but ensure it can roll-up to LOB management and C-suite

Collect all insight between line of business and employees, including past data

Apply Analysis-Based Recommendations

Focus on succession planning and attrition as a key starting point and where maximum value can be created early

Create workforce planning and workforce projection outcomes, to show actionable results to LOB and senior management

Common Starting Point and Frame of Reference

Prepare, plan, and execute longer-term HR strategy with greater access to insights and trends

Use this to streamline HR resources across departments and divisions and demonstrate efficiency gains to the board

Managing a Flexible Workforce

Contingent, seasonal, or even virtual workers are now part of the talent ecosystem, but they are not part of the HR process. They need to be managed as if they were FTEs.

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PHASE 1 Understanding Your Company Needs

What you have:

Contingent labor is treated as temporary staff and is managed at "arm's length" with limited engagement.

HR focus is on FTEs and as a result the business does not fully utilize wider talent nor potential of flexible staff.

LOB is not empowered to change this process and does not have the skills or tools to manage flexible workers. Agile and project-based work is suffering.

What you want:

For contingent workers to feel engaged and valued, as key members of the talent pool and culture.

For HR to enable LOB to connect and match talent with opportunities across the organization's needs.

For the wider business to tap the best talent anywhere and anytime, transforming their needs into outcomes.

PHASE 2 Forming a Working Group for Change

Drive the C-level business case for flexible talent

Communicate the changing workspace and how employee requirements are evolving. Focus on the business outcomes, such as a wider talent pool allowing the organization to be flexible at all times and react to market challenges and opportunities.

Define the processes to support this contingent labor

Focus in on the question how HR and LOB manage, evaluate, and build relationships and engagement with contingent workers. What tools and processes are needed to support this and how do they differ to what is already in place?

Determine the skills needed and how they are to be used

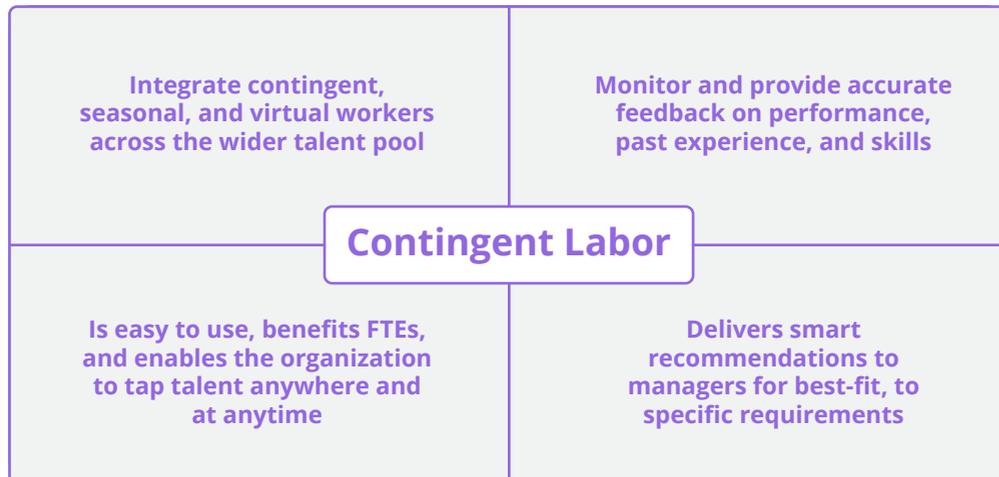
Demonstrate the requirement for FTEs and departments to tap into wider skills – either flexibly, or the skills of workers who prefer "gig-based" roles. Engage with LOBs on what is missing from their requirements and what could be met with short-term or flexible resource.

Select an evolving and easy-access software tool

To achieve this look for software tools that facilitate transactions, are totally transparent, and allow frequent feedback and evaluation. Focus on the same tools and processes for employees whatever their position.

PHASE 3 Defining the HR Applications Needed

Managing a flexible workforce requires HR tools that address the following:



PHASE 4 Understand Progress and Deliver Results

Redefine Processes to Include Flexible Workers

Empower HR with the tools and requirements that engage these flexible employees

Deliver easy-to-use and self-service tools for LOBs to conduct this process themselves and benefit quickly as a result

Collect Feedback to Curate a Talent Pool

Widen the approach to collecting, storing, integrating, and acting on feedback; not just line managers, but project-based

Use this insight beyond managing flexible workers, for wider strategic planning and workforce projection

Common Starting Point and Frame of Reference

Use this approach to enable the company to prepare, plan, and execute its longer-term HR strategy

Use the process to begin a rationalization of HR resources across departments and divisions

Continuous Employee Engagement

Existing evaluations are sporadic, time consuming, and expensive. Regular and distributed feedback from across the business delivers constant improvements.

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PHASE 1 Understanding Your Company Needs

What you have:

Performance reviews often force managers to condense 12 months of work into one meaningful session.

Coordinated performance review "season" results in an inundated HR department, struggling to manage the process, while addressing other objectives.

Line-of-business managers lack timely feedback on employee performance and project-based outcomes.

What you want:

Timely inputs based on team feedback, delivered at the end of projects and on a frequent basis.

HR has a complete and real-time view of employee performance so issues can be acted on immediately.

Employees with flexible relationships and insight from many leaders, mentors, and team peers.

PHASE 2 Forming a Working Group for Change

Reexamine your evaluation culture and its impact

Ask yourself and the organization whether the process of yearly evaluation is keeping pace with the changing business. Is it caught up in the processes that define it, rather than being the correct approach to take?

Involve IT in determining workflows and process

Position the transition to continuous engagement as a way to build touchpoints with employees. Determine what tools and processes are needed to generate timely and accurate feedback.

Collect requirements from managers and employees

Dig into the effectiveness of this process and ask employees if they still see value in it. Understand that these requirements will vary by department and employee. Ask LOB how the business can move away from the yearly review model.

Select an easy to access and user-focused solution

What tools already exist that could be utilized to manage this process? What is now required and does it fit the needs? Decide how to use that to drive better engagement and increase productivity.

PHASE 3 Defining the HR Applications Needed

Continuous employee engagement requires HR tools that address the following:

Are easy to use and export data across team and project setting

Flexible and agile and can aggregate to create the complete picture

Continuous Engagement

Easily integrated with other HCM modules, such as compensation, L&D, and KPI setting

Deliver recommendations to managers based on benchmarks and team dynamics

PHASE 4 Understand Progress and Deliver Results

A Process That Integrates Multiple Inputs

Ensure employee performance is measured across the organization and from a number of sources

As well as line managers, ensure project inputs and team feedback is included in the process

Feedback Drives Productivity and Efficiency

Use this feedback to reward wider sources of success and performance – across teams and wider aspects

Provide the business with wider inputs on performance and skills, as well as linking these to business outcomes overall

Continuous Successful Engagement

Employees learn from their experience and improve on key skills

Lines of business build expert teams, provide timely inputs, and achieve better results

Social and Collaborative Learning

Social learning can turn everyone into both teachers and students, empowering knowledge sharing across the business and making L&D far more engaging

BACK

PHASE
1

Understanding Your Company Needs

What you have:

A system with role-based learning, and no collaborative or social capabilities. Contains inflexible, repetitive, or mandated content, with little clear benefit or motivation.

HR departments struggle to create engaging content to help the workforce engage with learning materials.

No ability for employees to demonstrate or share their expertise or locate experts.

What you want:

A platform that increases job satisfaction and motivation by offering employees an engaging and collaborative learning environment.

A culture and environment that leverages employees as both students and teachers.

An easy-to-use and well maintained archive of content that also retains wider employee knowledge.

PHASE
2

Forming a Working Group for Change

Review learning content, importance, and ease of use

While content may be vast and exhaustive, how is it being accessed and how often? Demonstrate to the business that knowledge sharing is the essence of talent development and the combined intellectual capital of the business.

Engage IT on best way to collect and deliver learning

Engage with IT to establish what tools are available to support this kind of distributed learning. Can HR measure learning outcomes and, if not, what are the metrics needed to demonstrate value and productivity gains?

Introduce a culture of collaborative learning

Demonstrate how sharing knowledge and teaching others empowers the recipient, but also empowers and motivates the teacher. Highlight the need for collaborative learning as a cornerstone of company culture.

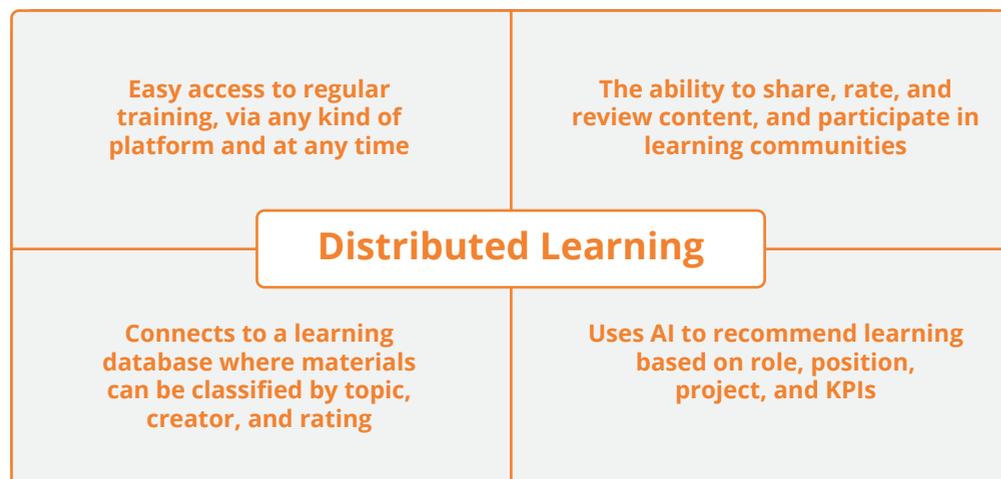
Position learning as a key feature of success

Demonstrate some quick wins and show how the performance of learning platforms and the use of collaborative learning across the business are contributing to both performance and employee engagement.

PHASE
3

Defining the HR Applications Needed

Social and collaborative learning requires HR tools that address the following:



PHASE
4

Understand Progress and Deliver Results

Foster a Culture of Sharing Expertise

Drive and foster a culture of employee-created content and sharing of knowledge

Begin by shifting line of business away from being centers of expertise, to centers of sharing and knowledge transfer

Reinforce Culture and Embed Best Practice

Use highly rated content to begin to identify subject matter experts and conversely skills-gaps and talent concerns

Soon, documented best practices become common knowledge to employees, and talent and skills are built

Distribute Learning as a Force Multiplier

Employees learn from their peers and use their experiences to improve performance

Organizations curate knowledge and reward high-flying individuals that help with business outcomes